## The Inland Empire ESTATE PLANNING SEMINAR

Nov 6 1-6PM PALLY CONVENTION OF THE CONVENTION O

Join us at The Marriott Riverside at the Convention Center or virtually on November 6th, 2024 from 1-6pm.



Speaker

R. SAMUEL PRICE, J.D., LLM

Estate Planning for the Modern Family

Speaker

## BRUCE GIVNER, ESQ.

How Estate Tax Planning Helps Asset Protection Planning – And Vice Versa





Speaker

DR. REGINA F. LARK, PHD, CPO®

Help for Hoarding: An Excavation Beneath the Piles

Speaker

## **HON. JUDGE TARA REILLY (RET)**

Judicial Observations in Will Interpretation, Family Dynamics, and Executor Missteps



Get up to 4 hours of CEU credits!

CFP CPE CSPG CTFA Fiduciary

MCLE (California only) Legal: Tax Planning Specialization (California only) Legal: Estate Planning Specialization (California only)





